

Toronto, June 27, 2023

## **Rollover of Terra 2022 Short-Term Flow-Through Limited Partnership - **Class F****

Now Available: Terra 2023 Short-Term Flow-Through Limited Partnership

Terra 2022 Short-Term Flow-Through Limited Partnership announced today that it has completed the tax-deferred transfer of its Class F assets in exchange for F Class mutual fund shares of Terra Small Cap Growth Fund. The final net asset value per \$100.00 investment was \$61.5728 for Class F units. F Class mutual fund shares were issued at 7.086538 shares for each Class F LP unit and distributed on a pro-rata basis.

### **Redemption & Transfer Dates**

Terra Small Cap Growth F class shares (TER 540) may be tendered for redemption or transfer for the following Valuation Dates:

**July 14, 2023:** Redemption or transfer requests will be accepted up to 4:00 pm EST on July 14, 2023.

**July 31, 2023:** Redemption or transfer requests will be accepted up to 4:00 pm EST on July 31, 2023.

Thereafter, redemption or transfer requests must be submitted by 4:00 pm EST on the next month-end Valuation Date.

### **Options to Hold, Reinvest, Switch, Redeem or Donate**

The rollover is a tax-free exchange. There are no fees charged for the rollover, nor on the redemption of shares. Investors can continue to defer any capital gains tax by retaining their Terra Small Cap Growth shares received from the rollover.

Investors may also redeem their shares and reinvest in the Terra 2023 Short-Term Flow-Through LP currently available. Shares can also be redeemed, donated or transferred to RRSPs, TFSAs and Deferred Profit Sharing Plans.

### **Now Available: Terra 2023 Short-Term Flow-Through LP** (see enclosed)

For investors seeking attractive tax savings for 2023, the Terra 2023 Short-Term Flow-Through LP is now available (see attached summary). Next closings are scheduled for **July 17 & 31, August 15 & 31 & September 30**, subject to availability.

Thank you for your continued support and we look forward to being of service to you in 2023 and beyond. We welcome any inquiries you may have. Please contact us at 416-203-2477 or 1-888-449-4645 or by email at [info@terrafunds.ca](mailto:info@terrafunds.ca).

This summary is for information purposes only and should not be considered tax advice. The estimated after-tax returns assume the highest marginal tax rate for each province. After-tax returns are based on the NAV on rollover, which may be higher or lower than the NAV on redemption. Investors should consult a tax professional to determine any tax implications. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.