

Notice

To: Former Unitholders of Terra 2005 Mining Flow-Through LP

Date: February 2008

From:

Terra Fund Management Ltd.

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Re: Schedule of Amortization of Issue Costs

The schedule below has been provided to assist Terra investors in completing their income tax returns for each of the taxation years represented below.

In accordance with the provisions of the Income Tax Act, investors are entitled to deduct their respective share of the un-deducted issue costs of the Partnership at the date of dissolution for additional taxation years.

Please use the amounts listed in the table below to calculate your deduction, which is claimed on line 232 (other deductions) of your *T1 Income Tax Return*. **The enclosed T5013A (supplied in duplicate - one to retain and the other to attach to your T1) and a copy of this notice should be included with your return.**

Amounts for Remaining Years in Deduction Period:

Taxation Year	Deduction per \$1,000 Unit *	Deduction per \$10,000 Invested
2007	\$11.524	\$115.24
2008	\$11.524	\$115.24
2009	\$11.524	\$115.24
2010	\$2.557	\$25.57

* The number of units you held may be found on the T5013A in box 9.

Please retain this notice for use in preparing your tax return for the remaining taxation years.

Should you have any questions, you may contact Terra at the phone number or email address listed above.

Important: Please retain a copy of this schedule for use in preparing your tax return in future taxation years.